

Monte J. Boesen
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OBJECTIVE: To obtain and be challenged by a rewarding Actuarial position.

EDUCATION: B.S. in Mathematics at the University of Nebraska at Lincoln in August 1986 with a 3.71 G.P.A.

QUALIFICATIONS:

Interpersonal: Motivated, decisive, easy to work with, clear/effective communicator, regular company-wide exposure, often serving in leadership roles.

Admin Systems: Doc. Dir., EZ-Trieves, BIM-Edit, Decision Analyzer, InfoPac, LifePro & Life/70, Accounting software (A-S 2000, Freedom, F9, MacCormick & Dodge, and QMF)

PC: -Operating Systems: DOS, OS2 Warp, all versions of MS Windows

-Databases/Spreadsheets: Access, Excel, PowerPoint, Word, Lotus (all versions), Quattro-Pro, and Smart (including the macros, templates, and executable languages of each).

-Languages: APL, Basic, DOS Batch, Fortran, Quick Basic, and Visual Basic

-Word Processors/Editors: Word Perfect, MS Word, Edit, K-Edit, Q-Edit, V-Edit

Note: Considered a "source" person for the majority of the above systems.

EXPERIENCE:

1997-Present **Actuarial Specialist**

Assurity Life Insurance Company, Lincoln, Nebraska

Composition: Assets=\$2.2B, Policies=320K, 50% A&H, 35% Ordinary, 13% Annuities, 2% UL

-Develop monthly reserves for all lines of business and all associated supporting actuarial detail.

-Converted Life/70 traditional to ARC

-Streamlined all valuation processes from three and a half weeks, to three and a half days with significantly enhanced detail, accuracy, and documentation.

-Annual Statement: Page 6, Exhibits 1, 5, 6, 8, Schedule H, Exhibit of Life Ins., A.M. Best, etc.

1990-1997 **Senior Actuarial Associate**

Lincoln Benefit Life Ins. Co. (Allstate subsidiary) of Lincoln, NE

Composition: Assets=\$6.5B, Policies=500K; 30% Annuities (6% Variable), 30% Ordinary, 20% Credit, 19% "UL" (7% Variable), 1% Paid-Up

-GAAP/Stat/Tax valuation & reporting (development, automation, maintenance, streamlining, reconciliation, corporate data, & special requests). Deadlines *always* met both accurately & timely.

-Life-70 reserve development & valuation maintenance.

-Built majority of processes from non-existent & manual, to the current automated, self-checking, user-friendly, streamlined, well-documented, & date-driven systems.

-Develop & distribute valuation reports both corporation and country-wide.

-Polysystem's "Horizon" software (financial projection/DAC development software) all PC & mainframe maintenance & operation.

1989-1990 **Actuarial Student**

Milliman & Robertson Consulting Actuaries of Omaha, NE

-Pension benefit calculations, government forms, and valuation work.

1986-1989 **Actuarial Student**

American States Life Ins. Co. (Lincoln National subsidiary) of Indianapolis, IN

-Created/maintained all actuarial support for individual and group A&H and rate increases. This project helped to develop several skills and systems knowledge.

-Created two large systems for profit analysis of pricing strategies.

-Created several user-friendly programs and data files to create and revise disability reserves for specified quarters and interest rates.

-Primary operator of "DINAN" group software.

-Became very proficient at creating special request programs, spreadsheets, data collection, studies, and memorandums to assist supervising Actuary.

ACCREDITATIONS/AFFILIATIONS:

Society of Actuaries: Courses 1-4, Nebraska, Indianapolis, & University of Nebraska Actuarial Clubs, Lincoln & Millard Jaycees, Theta Chi Fraternity, Phi Theta Kappa honorary.

INTERESTS: Backpacking, bowling, UNL football, golfing, fishing, painting, racquetball, and running.

References and any additional information available upon request.